

SCHEDULE 2

Letter to Former Client of Transferring Lawyer, Seeking Consent

Dear Sir/Madam:

RE: Former Client of Transferring Lawyer

Please be advised that your former lawyer _____, will be joining our firm, effective _____.

Mr./Ms. **[name of transferring lawyer]** may be in possession of confidential information that is relevant to a matter in which we are acting. Accordingly, we cannot continue to represent the interests of our client, _____ without your consent. Immediately upon Mr./Ms. _____ having accepted our offer of employment we ceased giving advice to _____, or in any way communicating with _____, in relation to the subject matter where your interests were in conflict. At the same time, we have set up a confidentiality screen to protect your interests. The specifics of this confidentiality screen are as follows:

[Here set out the specifics of the confidentiality screen, in point form]

It is our opinion that the confidentiality screen that we have set up will properly protect your interests.

Our purpose in writing to you, in addition to providing you with the above information, is to inquire as to whether you will consent to our continuing to represent the interests of our client, _____.

We ask that you raise this matter with your new lawyer, so that you have independent legal advice, and advise us whether you will provide your consent. In the event you will provide your consent, we ask that you kindly sign and return the attached duplicate copy of this letter.

Yours truly,

The Firm

Acknowledged and agreed, at _____, this ____ day of _____, 2011.

Per: _____
